

Terms and conditions for the Offer

The Offer

Parties who on the record date 14 March 2024 were registered as a shareholder in the Company has a preferential right to subscribe for shares in the Company.

Parties who on the record date were shareholders in the Company, have preferential right to subscribe for shares in the rights issue in relation to their shareholdings, whereby one (1) existing share entitles to one (1) subscription right. Seven (7) subscription rights entitle to subscription of one (1) new share.

Issue volume

The offer comprises a maximum of 10,067,736 shares. The total issue volume amounts to a maximum of circa SEK 19.1 million before issue costs.

Subscription price

The subscription price is SEK 1.90 per share. No brokerage fee will be charged.

Record date

Record date in Euroclear Sweden AB ("Euroclear") for participation with preferential right was on 14 March 2024. The last day for trading with shares in the Company including preferential right was on 12 March 2024. The first day of trading with shares in the Company without preferential right was on 13 March 2024.

Subscription period

Subscription of new shares with the support of subscription rights must take place during the period from and including 18 March 2024 to and including 2 April 2024. The Board of Directors of the Company reserves the right to extend the subscription period. A possible extension will be announced by the Company through a press release no later than 2 April 2024.

Subscription rights

For every existing share held on the record date, one (1) subscription right are obtained. The subscription rights entitle the holder to subscribe for new shares with preferential rights, whereby seven (7) subscription rights give the right to subscribe for one (1) new share.

Trading with subscription rights

Trading in subscription rights will take place on Nasdaq First North Growth Market from 18 March 2024, until 26 March 2024. Shareholders shall contact their bank or other nominee with the necessary authority to carry out the purchase and sale of subscription rights directly. Subscription rights that are acquired during the above-mentioned trading period provide the same right to subscribe for new shares as shareholders with subscription rights based on their shareholdings in the Company on the record date.

Unexercised subscription rights

Subscription rights which have not been sold by March 26, 2024 at the latest or used to subscribe for shares by April 2, 2024 at the latest will be removed from the respective shareholder's securities depository account, without specific notification from Euroclear.

Preprinted paying slips and subscription forms

Shareholders directly registered in Euroclear

Shareholders or representatives of shareholders, who on the record date 14 March 2024, were registered in the Euroclear system, receives a preprinted paying slip (account statement). The information can be downloaded at Nordic Issuing's web page (www.nordic-issuing.se) and at the Company's web page (www.dignitana.com). Shareholders who are included in the separate list of pledgees and others in relation to the Euroclear system do not receive information and will be notified separately. An account notice, which declares the delivery of subscription rights on the shareholders' book-entry account, are not distributed.

Subscription with preferential right

Subscription with preferential right shall be made by simultaneous cash payment no later than 2 April 2024. Subscription by cash payment must be made either with the prepaid payment slip attached to the account statement or by payment instructions on the subscription form with support of subscription rights in accordance with the following two options:

1. Preprinted paying slip (account statement)

If all subscription rights allotted on the record date are exercised, only the preprinted paying slip shall be used as documentation for subscription by way of cash payment. The subscription form "Subscription with subscription rights" shall not be used in this case.

2. Subscription form with support of subscription rights

If a different number of subscription rights than what is stated on the pre-printed payment form shall be exercised, for example, if subscription rights are acquired or sold, subscription with subscription rights should be made on Nordic Issuing's platform on the following website; <https://minasidor.nordic-issuing.se/> and be used as basis for subscription through cash payment. The shareholder must log in on the platform and state the total number of subscription rights to be exercised, the number of shares to be subscribed for, and the amount that is being paid. The subscription is binding. Nordic Issuing reserves the right to disregard subscription forms sent by regular mail, as it cannot be guaranteed that the subscription form will be Nordic Issuing at hand before the subscription period is has ended.

Nominee registered shareholders

Shareholders whose holdings of shares in the Company are nominee registered with a bank or other nominee do not receive a preprinted paying slip or subscription form. Subscription and payment should instead be made in accordance with instructions from the respective bank or nominee. Please note that if the use of subscription rights takes place via a bank or a nominee, this should be done early in the subscription period, as the respective bank/nominee may set different deadlines for the last subscription date.

Subscription without preferential rights

Subscription of shares without subscription rights shall be made during the same period as subscription of shares with subscription rights, from and including 18 March 2024 up to and including 2 April 2024.

An application for subscription of shares without subscription rights shall be made through Nordic Issuing's platform on the following website, <https://minasidor.nordic-issuing.se/>.

Nominee-registered shareholders, who wish to subscribe for shares without subscription rights, must coordinate such a subscription with the account-holding bank or nominee in accordance with instructions from the respective account-holding bank or nominee, or if shares are registered at several different nominee-registered accounts, from each of these account-holding banks or nominees. In order to be able to proclaim subsidiary subscription rights, it is required that the subscription is carried out via the nominee, otherwise there is no possibility of identifying a particular subscriber who has subscribed for shares both with and without the support of subscription rights.

Incomplete or incorrectly filled out subscription forms may be disregarded. It is only permissible to submit one (1) subscription form without subscription rights. If more than one such subscription form is submitted, only the one last received will be considered, and other such subscription forms will be disregarded. The subscription form must be Nordic Issuing at hand no later than 2 April 2024. The subscription is binding. Nordic Issuing reserves the right to disregard subscription forms sent by regular mail, as it cannot be guaranteed that the subscription form will be Nordic Issuing at hand before the subscription period is has ended.

Subscriptions made from accounts subject to specific regulations or legislation

Note that shareholders or other investors who have an account with specific rules for securities transactions, such as an investment savings account (Sw. Investeringssparkonto) or endowment account (Sw. Kapitalförsäkring), must check with the account holding bank or nominee, whether, and if so, the subscription of securities in the Rights Issue is possible. The subscription shall in that case be made in accordance with instructions received from the account-holding bank or nominee.

Subscription above EUR 15,000

If the subscription amounts to, or exceeds, EUR 15,000.00 a money laundering form shall be completed and sent to Nordic Issuing in accordance with the Swedish Act (2017:630) on measures against money laundering and terrorist financing. Please observe that Nordic Issuing cannot distribute any securities, even if payment have been received, before the money laundering form has been received by Nordic Issuing.

Shareholders residing outside of Sweden

Shareholders who reside outside of Sweden (with the exception of shareholders residing in USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, South Korea, Russia, Belarus and other countries in which participation in the rights issue may require supplementary prospectus, further registration or other measurements than those which are required by Swedish legislation) who have preferential right in the rights issue can contact Nordic Issuing for further information about subscription and payment.

Due to restrictions in the legislation regarding securities in USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, South Korea, Russia, Belarus and other countries in which participation may require supplementary prospectus, further registration or other measurements than those which are required by Swedish legislation, subscription rights through Euroclear will not be issued to shareholders with registered addresses in any of these countries. Accordingly, no offer is made to subscribe for shares in the Company to shareholders residing in these countries.

Notwithstanding any other provision of this document, the Pre-Printed Issue Account Statements or the subscription forms, the Company reserves the right to permit any person to subscribe in the

Rights Issue if the Company, in its sole and absolute discretion, is satisfied that the transaction in question is exempt from, or not subject to, the legislation or regulations giving rise to the restrictions in question.

Allocation in case of subscription without preferential right

If not all shares in the rights issue are subscribed for with preferential right, the Board of Directors shall decide on allocation of shares within the limits of the maximum amount of the rights issue to shareholders or other investors that have subscribed for shares without preferential right.

Firstly, allocation of shares which are subscribed for without preferential right shall be made to shareholders or other investors who have also subscribed for shares by exercising subscription rights, regardless if the subscriber was a registered shareholder on the record date or not. In case that allocation of shares cannot be fully provided, allocation shall be made in relation (pro rata) to the quantity of subscription rights exercised for subscription of shares in the rights issue, and to the extent this is not possible, by drawing of lots.

Secondly, allocation of shares which are subscribed for without preferential right shall be made to other investors than the above mentioned, who have subscribed for shares without subscription rights. In case that allocation of shares cannot be fully provided allocation shall be made in relation (pro rata) to the number of subscribed shares without subscription rights in the rights issue, and to the extent this is not possible, by drawing of lots.

Thirdly, the allocation of shares shall be made to the guarantors who have provided underwriting undertakings regarding subscription of shares.

Notification of allotment of shares subscribed for without preferential rights

Notification of allotment of shares without preferential rights will be made via a settlement note via email. Settlement notes are expected to be sent out as soon as possible after the subscription period, and payment must be made in accordance with the payment instructions on the settlement note. Payment is due within two (2) Swedish business days from the date the settlement note was distributed. Note that payment for any allotted shares will not be drawn from the specified book-entry account. If payment is not received in due time, the subscribed shares may be assigned to another party. Should the price by such an assignment be lower than the subscription price of the rights issue, the subscriber who initially was allocated these shares may have to pay for all or a part of the difference. Shareholders or other investors that are not allotted any shares will not receive any notification.

Publication of the outcome of the rights issue

Publication of the outcome in the rights issue is planned to 5 April 2024, or as soon as possible after the subscription period ends. The Company will publish the result of the rights issue through a press release.

Paid and subscribed for share (BTA)

Subscription with support of subscription rights is registered with Euroclear as soon as feasible, which normally means a few banking days after payment is made. Thereafter, the subscriber will receive a securities depository account notification confirming that the registration of Paid Subscribed shares has occurred in the subscriber's securities depository account. Subscribed for

units/shares are entered as BTAs in the securities account until the new shares in the rights issue has been registered with the Swedish Companies Registration Office.

Shareholders who have their holdings in a custodian account at a bank or nominee will receive information from their respective bank/nominee.

Partial registration

The rights issue may be partially registered at the Swedish Companies Registration Office. If partial registration is used, several series of BTA will be issued, the first series being named "BTA 1" in the VPC system. BTA will be converted into shares as soon as a first possible partial registration has taken place. A second series of BTA ("BTA 2") will be issued if shares could not be included in the first partial registration and will be converted into shares as soon as the second part of the rights issue is registered with the Swedish Companies Registration Office. Only BTA 1 will be admitted to trading on Nasdaq First North Growth Market.

Trading in BTA

Trading in BTA's will take place on Nasdaq First North Growth Market from 18 March 2024 until the rights issue is registered at the Swedish Companies Registration Office. Subscribed for shares are entered as BTA in the securities depository account until the rights issue has been registered with the Companies Registration Office, which is expected to take place around 9 – 16 April 2024.

Delivery of shares

As soon as the rights issue has been registered with the Swedish Companies Registration Office, BTA is converted into shares without special notification from Euroclear.

Please note that the issue may be partially registered at the Swedish Companies Registration Office.

Trading in the share

The shares of The Company are listed on Nasdaq First North Growth Market. The shares are traded under the short name "DIGN" and have the ISIN code SE0002108001. The new shares are admitted to trading in connection with the conversion of BTA into shares.

Right to dividend

The new shares give right to dividend on the first record date for dividend, appearing after the new shares have been registered with the Swedish Company Registration Office. The new shares give the same right to dividend as the existing shares.

Dilution

Through the Rights Issue, the number of shares in the Company may increase by a maximum of 10,067,736 shares, from 70,474,155 shares to 80,541,891 shares, which corresponds to a dilution of approximately 12.50 percent of the total number of shares and votes in the Company.

Subscription that entails obligation to report investment according to the Act on the Review of Foreign Direct Investments (2023:560) ("FDI Act")

Subscriptions that entail obligation to report investment according to the The Act on the Review of Foreign Direct Investments (2023:560) ("FDI Act") applies to the Company's operations. In the event that the subscription of shares would result in one of the investor's holdings exceeding the

thresholds of 10, 20, 30, 50, 65, or 90 percent of the votes in the Company, the investor needs to report their investment in accordance with the FDI Act. This reporting obligation does not apply if the investor subscribes to shares with preferential rights in relation to the number of shares the investor owns on the record date 14 March 2024.

Information regarding LEI and NCI numbers

According to the securities trading regulations that came into effect on January 3, 2018, all investors need to have a global identification code in order to carry out securities transactions. These requirements mean that legal entities need to apply for registration of a so-called Legal Entity Identifier (LEI) and natural persons find out their National Client Identifier (NCI) in order to be able to subscribe for shares in the Offer. Please note that it is the legal status of the signatory that determines whether an LEI code or NCI number is required, and that Nordic Issuing may be prevented from executing the transaction for the person concerned if the LEI code or NCI number (as applicable) is not provided. Legal entities that need to obtain an LEI code can turn to one of the providers on the market. Instructions for the global LEI system can be found at gleif.org. For physical persons who only have Swedish citizenship, the NCI number consists of the designation "SE" followed by the person's social security number. If the person in question has several citizenships or something other than Swedish citizenship, the NCI number can be some other type of number. Those who intend to subscribe for shares in the Offer are encouraged to apply for the registration of an LEI code (legal entities) or find out their NCI number (physical persons) in good time in order to have the right to participate in the Offer and/or be able to be allocated new shares that are subscribed for.

Other

The Board of Directors for the Company does not have the right to cancel, revoke or temporarily withdraw the offer to subscribe for new shares in the Company in accordance with the terms of the issuance resolution.

In the event that an excessive amount has been paid in by a subscriber for subscribed shares, Nordic Issuing will see to it that the excess amount is refunded. In such a case, Nordic Issuing will contact the subscriber for information about a bank account to which Nordic Issuing can repay the amount. No interest will be paid on excess amounts.

Subscription of new shares is binding, and the subscriber cannot cancel or modify a subscription of new shares. An incomplete or incorrectly completed subscription form may be left without consideration. If the payment for subscribed shares is paid in late, is insufficient or is paid incorrectly, the notification of subscription may be left without consideration or subscription may take place with a lower amount. Cash paid that has not been used will be refunded.

If several subscription forms of the same category are submitted, only the subscription form that was last received by Nordic Issuing will be considered. Late payments of amounts less than SEK 100 will only be refunded on request.

Subscription- and underwriting undertakings

The Rights Issue is covered by subscription undertakings of approximately SEK 6.8 million, corresponding to approximately 35.7 percent of the Rights Issue, bottom underwriting undertakings of approximately SEK 6 million, corresponding to approximately 31.4 percent of the Rights Issue and top underwriting undertakings of approximately SEK 5 million, corresponding to approximately 26.1 percent of the Rights Issue. In total, circa 93.2 percent of the Rights Issue is covered by subscription undertakings and underwriting undertakings. However, underwriting undertakings and subscription

undertakings has not been secured through bank guarantees, pledges or similar arrangements. Compensation for the bottom underwriting undertaking is paid with five (5) percent of the underwriting amount in cash, corresponding to SEK 0.3 million. No compensation is paid for the top underwriting undertakings or the subscription undertakings.

The bottom underwriting undertaking have been made by one external investor and the top underwriting undertaking has been made by a consortium of external investors led by Leo Ling. The subscription undertakings have been made by two of the Company's largest shareholders; Agartha AB and Handelsbanken Microcap Sverige. Agartha's undertaking corresponds to Agartha's outstanding claim on the Company of SEK 6 million and Agartha's undertaking refers to the claim being set off in the Rights Issue.