



Dignitana AB has Announced a Rights Issue, a Directed Equity Issue, an Off-setting Issue and an Additional Directed Rights Issue

In a press release on 16 November 2018 it was announced that the Board of Directors had decided on a Rights Issue, a directed equity issue and an off-setting issue. The Rights Issue comprises 5,792,603 shares at the price SEK 4.2 per share corresponding to an amount of approximately SEK 24.3M. The directed equity issue comprises in total 1,380,500 shares to a number of selected investors at the price SEK 4.20 per share corresponding to an amount of approximately SEK 5.8M, and the directed off-setting issue comprise up to 339,972 shares at the price SEK 4.20 corresponding to an amount of approximately SEK 1.4M.

Due to interest from a large investor, on 3 December the Board of Directors decided to issue 540,000 additional shares at the price SEK 4.20 per share to bring the total amount to approximately SEK 2.3M. The directed rights issues, including the directed rights issue announced 3 December, comprise in total 2,260,472 shares to the price SEK 4.20 in total the company will receive approximately SEK 9.5M, whereof SEK 1.4M in the off-setting issue, before issue costs.

The rights issue in summary:

- Rights issue with preferential rights for existing shareholders guaranteed to 100 percent through subscription commitments and guarantee commitments
- Seven (7) existing shares grants the right to subscribe for one (1) new share
- The subscription price is SEK 4.20 per share
- Record date for participation in the rights issue with preferential right is 30 November 2018
- Subscription period is 4 December up to and including 18 December 2018
- If fully subscribed, the company will receive approximately SEK 24.3M through the rights issue and SEK 8.1M from the directed share issue, for a total of SEK 32.4M
- The outcome of the rights issues will be announced around 20 December 2018

The Information Memorandum for the New Issue is posted at <https://investor.dignitana.com/new-issues/>.

Press releases about the New Issue are posted at <https://investor.dignitana.com/news/>.

DigniCap Global Website Launched

A separate product website for customers outside the U.S. was launched in November www.dignicapglobal.com.

Dignitana Presented at Two Shareholder Events

Dignitana CEO William Cronin spoke at shareholder events in Gothenburg and Stockholm in early December.

The company presentation is posted here:

<https://investor.dignitana.com/presentations/>

Additionally, an interview conducted by Redeye with William Cronin is posted here: <https://dignitana.se/>

Third Quarter 2018 Interim Report released

The Third Quarter 2018 Interim Report was published 16 November and is posted at www.dignitana.se. The 2018 Year End report will be published 26 February 2019.

Dignitana Launches Clinical Trial in China

On 14 November Dignitana announced a [clinical trial](#) at Beijing University Cancer Hospital in conjunction with Konica Minolta. The trial will study 256 women with breast cancer over the course of approximately six months. It is the first study of a scalp cooling system with an exclusively Asian population.

Next Generation DigniCap Delta Introduced

DigniCap Delta, the next generation of The DigniCap Scalp Cooling System, was introduced at the San Antonio Breast Cancer Symposium in early December. FDA clearance is pending. Over 7500 clinicians from all over the world attend the renowned conference. Additionally, two abstracts related to DigniCap were presented at the conference:

- Long term follow up safety study from US clinical trial found no scalp metastases
- Usage trial in Italy showing 86 percent success rate

DigniCap in the United States

DigniCap is [available](#) in 26 states, with 114 locations in the U.S. representing 152 machines.

New customers in the past month include:

- Atlantic Health System Overlook Medical Center – Summit, New Jersey
- New York Presbyterian Brooklyn Methodist Hospital – Brooklyn, New York
- Dignity Health St. Mary's Medical Center – San Francisco, California

Investor Relations Communication

1. The email address for investor relations is investorrelations@dignitana.com.
2. Per MAR guidelines, inside information will be posted at www.dignitana.se and distributed to Nasdaq OMX, First North Stockholm, Nordic News Agencies, EU Transparency, and financial websites.
3. [Click here to subscribe](#) to receive this newsletter by email the first week of each month.